

AJAY KUMAR & CO.

PRACTISING COMPANY SECRETARIES

Off.: 103, A.S. Dias Building, 1st floor, 268/272, Dr. Cawasji Hormasji Street, Marine Lines, Mumbai - 400 002.

Tel.: (O) 22078438 • Fax : 22076151 • (R) : 24171151 • Mobile : 9821227358 • E-mail : ajay_199@yahoo.com • Website : www.csajaykumar.com

To
The Board of Directors
ONELIFE CAPITAL ADVISORS LIMITED
Plot No. A 356,
Road No. 26,
Wagle Industrial Estate,
MIDC,
Thane (W) - 400604

RECONCILIATION OF SHARE CAPITAL AUDIT

CIN Number : L74140MH2007PLC173660
Authorised Capital : Rs. 72,22,00,000/-
ISIN : INE912L01015

I have examined the Register of Members, beneficiary details furnished by the Depositories and other records/ documents maintained by **ONELIFE CAPITAL ADVISORS LIMITED** (hereinafter referred to as 'the Company') and its Registrars and Share Transfer Agents for issuing this certificate, in accordance with Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify, the following information in respect of the quarter ended 30th September, 2023 is correct:

1. For Quarter Ended	30 th September, 2023
2. ISIN	INE912L01015
3. Face Value	Rs.10/- each Equity share
4. Name of the Company	ONELIFE CAPITAL ADVISORS LIMITED
5. Registered Office Address	Plot No. A 356, Road No. 26, Wagle Industrial Estate, MIDC, Thane (W) - 400604.
6. Correspondence Address	SAME AS ABOVE
7. Telephone No.	022-26210036



Handwritten signature

Fax No.

022-26210037

8. Email Address

cs@onelifecapital.in

9. Name of the stock exchange where is the company's securities are listed:

1. BSE Limited
2. National Stock Exchange of India Limited

10. Issued Equity Capital
11. Listed Equity Capital (Exchange - Wise)
*(As per company records)
12. Held in dematerialized form in CDSL
13. Held in dematerialized form in NSDL
14. Physical
15. Total No. of Equity Shares (12+13+14)
16. Reasons for difference if any, between (10 & 11), (10 & 15), (11&15):

Number of Shares	% of Total Issued Capital
1,33,60,000	100%
1,33,60,000	100%
1,09,54,911	82.00%
24,05,087	18.00%
2	0.00%
1,33,60,000	100%
--- N. A. ---	--- N. A. ---

17. Certifying the details of changes in share capital during the quarter under consideration as per table below: - No change in share capital during this quarter

Particulars	No. of Shares	Applied/Not Applies for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In principal Approval Pending for SE (Specify Name)
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Right, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes/No) if not, updated upto which date.
19. Reference of previous quarter with regards to excess dematerialized shares, if any.
20. Has the company resolved the matter mentioned in point no.19 above in current quarter? If not, reason why?

YES
---No---
--- N A ---



[Handwritten signature]

21. Mentioned the total no. of requests, if any confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of Requests	No. of Shares	Reason for delay
Confirmed after 21 days	NIL	NIL	N.A
Pending for more than 21 days	NIL	NIL	N.A

22. Name, Telephone & Fax No. of the Compliance Officer of the Company.

Ms. Divya Modi
Company Secretary &
Compliance Officer
Tel No.- 022- 4184 2201
Fax- --

Date of Appointment
14.08.2023

- 22A. Name, Telephone & Fax No. of the Previous Compliance Officer of the Company.

Himanshu Unadkat
Company Secretary &
Compliance Officer
Tel No.-022 - 4184 2345
Fax- --

Date of Appointment
23.06.2022

Date of Resignation
14.10.2022

23. Name, Address, Tel. & Fax No., Registration No. of the certifying CA/CS

Ajay Kumar & Co.
Practising Company Secretaries
103, A. S. Dias Building,
1st Floor, 268/272,
Dr. C.H. Street,
Marine Lines,
Mumbai - 400 002.
Tel: 22078438
Fax: 22076151
Registration No. 2944



Divya Modi

24. Appointment of common agency for share registry work if yes
(Name & Address)

**KFin Technologies Limited
(Formerly known as KFin
Technologies Private Limited)**

**Selenium Building, Tower- B,
Plot No- 31 & 32, Financial
District, Nanakramguda,
Serilingampally, Hyderabad
Rangareddi, Telangana - 500032
Tel: 91-40-6716 2222, 7961-1000
Fax: 022 - 26730152**

Email:

compliance.corp@kfintech.com

Website: www.kfintech.com

25. Any other detail that the CA/CS may like to provide (e.g., BIFR company, delisting from SE)

-----No-----

Signature:



**Ajay Kumar
Ajay Kumar & Co.
COP No.2944
FCS NO.3399**

UDIN: F003399E001440747

**Date: 25.10.2023
Place: Mumbai**



**AJAY KUMAR & CO.
Practising Company Secretaries
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Tel.: 2207 8438**